

## HOW TO LEAVE A BEQUEST IN YOUR WILL

Leaving a bequest to the Australian National Maritime Foundation (**the Foundation**) will provide a lasting contribution to the important work of promoting and preserving our maritime heritage.

There are many ways you can make a bequest. For example, you may like to:

- Give a specific sum of money
- Give a particular asset
- Give a percentage of your estate, or
- Give the residue of your estate once family members and friends have been provided for (that is, the remainder of your estate when all other gifts have been distributed).

A bequest can be made to the Foundation to support its overall priorities or you can specify your wishes as to which areas of the museum you would like to support.

We are available to discuss your intentions and provide advice as to how best to direct your gift.

Should you choose to leave a gift to the Foundation, we would like to thank you. In order to show our appreciation and recognise your intentions, it would be our pleasure to invite you to join our Benefactors Group.

### Suggested wording

1. To leave the Foundation a specific sum of money, an asset or a percentage of your estate for its general purposes please include the following paragraphs in your will:
  - 1.1 I give the sum of \$x **OR** [a specific asset] **OR** x% of my estate to the Australian National Maritime Foundation ABN 15 318 551 627 of Darling Harbour, Wharf 7, 58 Pirrama Road, Pyrmont NSW 2009 (**the Foundation**) for its general purposes.
  - 1.2 If the gift in 1.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Australian National Maritime Foundation performs.
  - 1.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to the Foundation.
2. To leave the Foundation a specific sum of money, an asset or a percentage of your estate specifically for the acquisition of objects into the National Maritime Collection please include the following paragraph in your will:
  - 2.1 I give the sum of \$x **OR** [a specific asset] **OR** x% of my estate to the Australian National Maritime Foundation ABN 15 318 551 627 of Darling Harbour, Wharf 7, 58 Pirrama Road, Pyrmont NSW 2009 (**the Foundation**) for the acquisition of objects into the National Maritime Collection.
  - 2.2 If the gift in 2.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Australian National Maritime Foundation performs.
  - 2.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to the Foundation.
3. To leave the Foundation the residue of your estate for general purposes please include the following paragraphs in your will:
  - 3.1 I give the residue of my estate to the Australian National Maritime Foundation ABN 15 318 551 627 of Darling Harbour, Wharf 7, 58 Pirrama Road, Pyrmont NSW 2009 (**the Foundation**) for its general purposes.

- 3.2 If part or, the whole of the gift in 3.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Australian National Maritime Foundation performs.
- 3.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to the Foundation.
4. To leave the Foundation the residue of your estate specifically for the acquisition of objects into the National Maritime Collection please include the following paragraphs in your will:
- 4.1 I give the residue of my estate to the Australian National Maritime Foundation ABN 15 318 551 627 of Darling Harbour, Wharf 7, 58 Pirrama Road, Pyrmont NSW 2009 (**the Foundation**) for the acquisition of objects into the National Maritime Collection.
- 4.2 If part or, the whole of the gift in 4.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Australian National Maritime Foundation performs.
- 4.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to the Foundation.

Should you wish to direct your bequest to other areas of the museum please contact us to ensure that your wishes are understood and achievable.

We also recommend that you discuss any changes or additions to you will with your solicitor. Errors in drafting may cause your valuable gift to fail or for us not to be able to appropriately deal with your gift to make it effective.

Dr Kimberley Webber is available to provide further information or advice and can be contacted on:

Phone: 02 8241 8324

Email: Kimberley.webber@anmm.gov.au

Address: Wharf 7, 58 Pirrama Road, Pyrmont NSW 2009